

# Agenda

## Wednesday, August 14

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**10:15am - 10:50am Registration and arrival morning tea**

**10:50am - 11:10am Conference Welcome**

Acknowledgement of Country

Conference logistics and introductions

Formal welcome



**Jeremy Cooper**

Advisory board  
chair, The Conexus  
Institute



**Nicolette  
Rubinsztein AM**

Advisory board  
member, The  
Conexus Institute



**Dr David Bell**

Executive director,  
The Conexus  
Institute

CHAIR



**Colin Tate AM**

Managing director,  
Conexus Financial

CHAIR

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**11:10am - 11:45am Insights on retirees**

Participants to create a mosaic of retiree insights.

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**11:45am - 12:25pm Update from Treasury**

Update from Treasury on Superannuation in Retirement consultation, and Delivering Better Financial Outcomes.

Prepared comments and Q&A.



**Adam Hawkins**  
Assistant secretary,  
tax and transfers  
branch, Treasury



**Andre Moore**  
Acting first assistant  
secretary,  
retirement, advice  
and investment  
division, Treasury

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**12:25pm - 12:40pm Policy 'bites' #1 - Retirement Licensing Regime**

A fast paced introductory exploration of the Retirement Licensing Regime, as outlined in a policy green paper by The Conexus Institute.

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**12:40pm - 1:35pm Lunch**

**1:35pm - 1:50pm Policy 'bites' #2 - Administrative frictions around retirement**

A fast-paced introductory exploration of the administrative frictions around retirement, and possible policy solutions.

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**1:50pm - 2:30pm Retirement and regulation**

Joint APRA / ASIC session exploring findings from the joint thematic review on implementation of the retirement income covenant.



**Carmen Beverley-Smith**  
Executive director,  
superannuation  
division, APRA



**Margaret Cole**  
Deputy chair, APRA



**Simone Constant**  
Commissioner, ASIC



**Jane Eccleston**  
Senior executive  
leader,  
superannuation,  
ASIC



**Peter Kohlhagen**  
General manager,  
superannuation,  
APRA



**Leah Sciacca**  
Senior executive  
leader, financial  
advice and  
investment  
management, ASIC

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**2:30pm - 3:30pm**

## **Discussion 1: Progress and challenges in guiding members to quality retirement solutions**

Exploring developments in the pathways through which funds are guiding members to retirement solutions. Discuss:

- Innovations to date
- Future innovation
- Inhibitors to innovation

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**3:30pm - 4:00pm**

**Afternoon tea**

**4:00pm - 5:00pm**

## **Discussion 2: Where to for integrated retirement solutions?**

How is industry progressing on the development of integrated retirement solutions incorporating an ABP, a longevity product and a drawdown strategy? Discuss:

- Will industry reach the point of integrated solutions?
- Do the benefits justify the cost / complexity?
- What are the barriers?

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**5:00pm - 6:00pm**

**Minister Jones -> close out**

Minister Jones speech

Q&A

Reflections from the floor.



**The Hon  
Stephen Jones  
MP**

Assistant Treasurer,  
Minister for Financial  
Services

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**6:00pm - 7:00pm**

**Drinks**

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**7:00pm - 9:00pm**

**Seated conference dinner**

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